BOARD MEMBER / ADVISOR

- · Corporate Structuring
- · Organizational Management
- Strategy
- Branding
- · Product Development
- · Press Relations
- · Press Releases
- Media Strategy
- · Social Media Strategy
- · Board Search and Placement
- Marketing Strategy
- Advertising Strategy
- · Capital Raise Management
- Financial Accounting
- IPO Preparation

CONTACT US FOR PRICING

Chicago/New York 312.783.8780

Analytical and creative hybrid with deep experience in small business growth, creating revenue channels and finance. Passion and natural talent for brand development and long-term strategy. Inspirer of teams. Devourer of analytics. Seer of market conditions and influences that can make or break a company.

EDUCATION

- MBA (Strategy and Finance focus) from Northwestern (Kellogg), 2015
- Public Policy and Economics at **Oxford University**, 2000-2002
- B. Architecture and BS in Environmental Planning from North Carolina State University 2004

SELECTED CAREER HIGHLIGHTS

PE, VC, Finance and Consulting, 2011 to present

- Led the end-to-end business strategy process, from research-based concept design through business case development, assessment and prioritization, to execution and agile development.
- o Assessed opportunities through hard data and research to determine client needs foe a) positioning b) opportunity c) develop and implement strategies.
- Established and drove a client-centric strategy development model rooted in client insights, market research, and competitive intelligence.
- o Partnered with business leaders to develop and deliver strategy and inform the firm's capital allocation to execute upon that strategy
- PORTFOLIO MANAGEMENT: Successfully designed and installed a custom algorithm platform for a
 private equity investment firm to find underperforming assets and locate opportunities for increased
 revenue. Successfully increased revenue an average of 335% on the next 3 projects.
- ROLLOUTS: Lead creative strategy and development of B2B brands in Health and Wellness, Food,
 Product, Education, Real Estate, Fintech, Service and a variety of Mobile Applications.
- <u>GROWTH</u>: Business development lead, including client pitches and identification of new business opportunities and referral sources, development of client strategy for: recruitment, capital infusion, sales and growth.
- <u>ANALYTIC</u>S: Formulation of creative strategies and campaigns within well-defined scope to meet client objectives and KPIs. Omni-channel content strategies and insights driven by analytics, trend forecasting, and metrics
- MANAGEMENT: Cross-departmental collaboration to share and utilize enterprise level data across the organization using various technologies. Management and inspiration of multi-disciplinary team of direct reports, contractors, and interns

SELECT PROJECT HIGHLIGHTS

Strategy/Growth Consultant (various industries) 2005-present

- ACS, (Co-founder) healthcare tech
- Sophie's Kitchen, National Expansion of vegan food products and brand
- 5 Star-Campaigns (Co-founder) healthcare tech platform with successful sale to DNC
- Gabazzo (Chief Strategist) strategy, capital infusion, PR and revenue model
- Marathon Trading and Investments (Growth Strategist) 6x increase in sales in 3 months
- Bentley.io, strategy, product line expansion and corporate headquarter relocation plan
- Lock-Down Bar and Grill, grew from 1 location to 5 in 11 months w/ successful roll-up after
- Leche-no, Vegan food company expanding nationally under my supervision

2015-2017 designed, built and financed the most sustainable urban luxury home project in the world. https://www.chicagobusiness.com/article/20170620/CRED0701/170629999/ariise-building-sustainable-house-

<u>https://www.chicagobusiness.com/article/20170620/CRED0701/170629999/ariise-building-sustainable-house-in-lakeview</u>. The home produced 16 patents currently in some stage of prototype.